Substance Use Disorder (SUD) Version Notes

Version 2.0 does not change the metrics for reporting or substantively modify their content.

Version 2.0 updates the original metrics workbook in the following ways:
    Renumbers metrics using consecutive numbers
    Updates titles of metrics 5, 22 and 23
    Edits descriptions of metrics 2, 3, 4, 5, 6, 12, 17, 18, 19, 22, 23, 24, 25, 34
    Updates subpopulations for reporting under metrics 6, 7, 8, 9, 10, 11, 12 and 23
    Clarifies data source for metrics 1, 16, 34
    Adds footnote "d" of the Metrics Reporting tab, instructing users to add columns as necessary to report on additional models
    Removes metrics formerly named 26 and 27, which are not yet included in reporting

Version 3.0 updates metrics workbook 2.0 in the following ways:
    Adds two recommended metrics for reporting: 'Use of Opioids from Multiple Providers in Persons Without Cancer' (metric 19) and 'Use of Opioids at High Dosage and from Multiple Providers in Persons Without Cancer' (metric 20)
    Renumbers current metrics 21-36 to accommodate addition
    Edits description of metric 3, 'Medicaid Beneficiaries with SUD Diagnosis (monthly)', to reflect a lookback period of 11 months
    Reformats headers on all tabs so column A = label and column B = user entry
    Reformats Baseline Reporting Period to MM/DD/YYYY on monitoring protocol tab
    Updates column N title on monitoring protocol tab to 'Demonstration Year (DY) and Quarter(Q) in which reporting will begin (Format: DY1 Q3)
    Edits footnote "a" of the metrics reporting tab, instructing users to create a new metrics report for each reporting quarter
    Edits footnote "d" of the metrics reporting tab, instructing users to enter any new models that will be reported after column AR
    Adds columns AS, AT, and AU for state-identified models on the metrics reporting tab
    Changes the name of the "metrics reporting" tab to the "metrics report" tab
    On the metrics report tab, edits "numerator" headers to "numerator or count"

Version 3.1 updates metrics workbook 3.0 in the following ways:
    Assigns metric IDs Q1, Q2, Q3 to the SUD health information technology (SUD health IT) section on the Monitoring protocol tab
    Adds data validation checks to ensure numerator and denominator values are numeric values
    Locks down the Monitoring protocol, Metrics report and Data and reporting issues tabs

Version 4.0 updates metrics workbook 3.1 in the following ways:
Changes the name of the workbkook from "Metrics Workbook" to "Monitoring Workbook"
Changes tab name to "Protocol – Planned metrics"

Adds new columns to the "Protocol – Planned metrics" tab:
- ▪ Dates covered by first measurement period for metric (MM/DD/YYYY--MM/DD/YYYY)
- ▪ Submission date of first report in which the metric will be reported (MM/DD/YYYY)
- ▪ State plans to phase in reporting (Y/N)
- ▪ Milestone or reporting topic with a footnote indicating there were no metrics for millstones 2 and 3.
- ▪ Type of metric

Adds headers to the "Protocol - Planned metrics" tab that map the columns to the instructions document (see row 7)

Adds conditional formatting to the "Protocol - Planned metrics" tab

Changes the name of "Demonstration Year (DY) and Quarter (Q) in which reporting will begin" column to "Demonstration Year (DY) and Quarter (Q) of first report in which the metric will be submitted."

Changes the name of the "Metrics report" tab to "Report – Metrics reporting"

Adds columns to the "Report – Metrics reporting" tab:
- ▪ Milestone or reporting topic
- ▪ Type of metric
- ▪ Dates covered by measurement period for each metric (MM/DD/YYYY--MM/DD/YYYY)

Changes name of the "Data and reporting issues" tab to "Report-Data & reporting issues"

Removes one required metric for reporting: "Follow-up after Discharge from the Emergency Department for Mental Illness or Alcohol or Other Drug Dependence"

Adds two required metrics for reporting: "Follow-up after Discharge from the Emergency Department for Mental Illness" and "Follow-up after Discharge from the Emergency Department for Alcohol or Other Drug Dependence"

Edits names for Metrics # 15, 18, 21, 25

Edits descriptions of Metrics # 15, 18, 19, 20, 25, 36

Adds four additional checks to the end of 'reporting - metrics reporting' tab

Adds NCQA measure rate notice to the "Report - Metrics reporting" and "Report-Data & reporting issues" tabs

Version 5.0 updates metrics workbook 4.0 in the following ways:

Divides the version 4.0 workbook into 2 workbooks - the "Medicaid Section 1115 Monitoring Report Workbook" and the "Medicaid Section 1115 Monitoring Proto

Deletes "Submitted on" section in the workbook header on all tabs

Adds bolded table titles for each tab of the workbook

Replaces references to "state-identified" with "state-specific"

Changes the name of the "Report-Metrics reporting" tab to "SUD metrics"

Changes the name of the following columns:
- ▪ From "Attest that reporting matches CMS-provided specification (Y/N)" to "Approved protocol indicates that reporting matches the CMS-provided techni
- ▪ From "Describe any deviations from CMS-provided specifications" to "Deviations from CMS-provided technical specifications manual in approved proto
- ▪ From "Technical specification manual version" to "Technical specifications manual version"

Deletes the "Model" denominator, numerator or count, and rate/percentage columns

Changes name of the "Report-Data & reporting issues" tab to "SUD reporting issues"

Changes the order of multiple columns

Adds drop-down function to "Reporting Issues (Y/N)" and "Technical specifications manual version" columns in the "SUD metrics" tab

Moves format examples in the header from column C to column B

Adds section to the bottom of "SUD metrics" tab for "State-specific metrics"

Changes the name of the "Report-Data & Reporting Issues" tab to "SUD reporting issues"

Reformats "SUD reporting issues" tab - lists all planned metrics and removes checkboxes

Reorders columns in the "SUD reporting issues" tab

Includes a filter on the "#" column of the "SUD reporting issues" tab

Deletes the following columns from the "SUD reporting isses" tab:
- ▪ Estimated number of impacted beneficiaries
- ▪ Known or suspected causes of issue (if applicable)

Splits the "Remediation plan and timeline for resolution (if applicable)/status update if issue previously reported" into 2 columns in the "SUD reporting issues" tab:
- ▪ Remediation plan and timeline for resolution
- ▪ Update(s) to issue summary, remediation plan, and/or timeline for resolution, if issue previously reported

Adds new column to the "SUD reporting issues" tab - "Status" which includes drop-down functionalities with the options: New, Ongoing, and Resolved

Changes name of "New Model" column to "State-specific subpopulation" column

Adds "For state-specific metrics, states should attest that they are reporting as specified in their monitoring protocol" footnote

Changes "Enter any new models that will be reported after column AX; create new columns as needed" footnote to "Enter any state-specific subpopulations that

Includes an example row in both "SUD metrics" and "SUD reporting issues" tabs

Edits names for Metrics # 19, 20, 32

Edits decriptions for Metrics # 2, 3, 4, 15, 17(1), 17(2), 18, 21, 22, 26, 27, 29, 36

Updated NQF numbers for Metrics # 17(1) and 17(2)

Added NQF number for Metric #21

Removed NQF number for Metric # 16

Changes the milestone or reporting topic of the following metrics:
- ▪ Metric #5: From "Assessment of need/qualification for SUD treatment services" to "Milestone 2"
- ▪ Metric #15: From "Milestone 5" to "Milestone 6"
- ▪ Metric #22: From "Milestone 5" to "Milestone 1"
- ▪ Metric #23: From "Other SUD-related metrics" to "Milestone 5"
- ▪ Metric #25: From "Other SUD-related metrics" to "Milestone 6"
- ▪ Metric #26: From "Other SUD-related metrics" to "Milestone 5"
- ▪ Metric #27: From "Other SUD-related metrics" to "Milestone 5"
- ▪ Metric #36: From "Milestone 1" to "Milestone 2"

Orders the metrics numerically rather than by milestone or reporting topic

Removes "The definition of an IMD should be the same in #5, #29, #31, and #36" item from the "Checks" section

Removes "Beneficiaries counted in #26 should be the same as those in #27" item from the "Checks" section

Removes "Numerator in #2 should equal the numerator in #4 denominator in #30" item from the "Checks" section